

Axiom Capital Planning and Tracking

Gain consistency, objectivity, and visibility into the entire capital process

Strata's Axiom™ Capital Planning and Tracking facilitates a structured and disciplined approach to allocate and manage capital. The software addresses the capital planning and tracking challenges faced by many colleges and universities, and enables them to:

- Determine the right amount of investment in capital projects needed to support strategic growth
- Evaluate each capital request objectively and consistently so leadership can equitably compare projects and understand financial impacts
- Prioritize capital requests through objective ranking methods based on the potential impacts to the organization and alignment with strategic goals
- Improve visibility and monitoring of approved capital projects, including variance against the capital budget and the project business plan

Axiom Capital Planning and Tracking gives institutions consistency, objectivity, and visibility into the entire capital management process by combining best-practice principles from higher education and corporate finance.

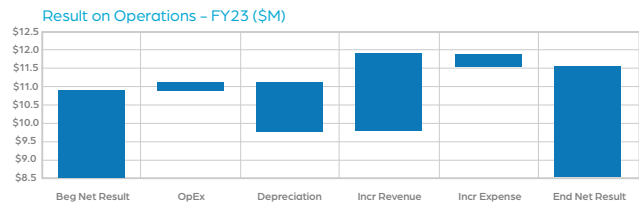
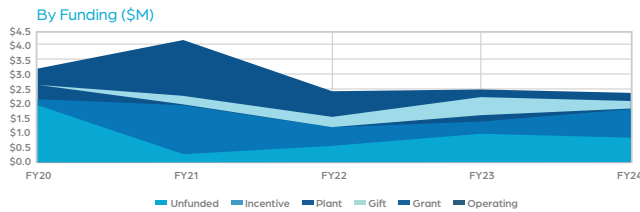
Capital Planning: Capital Request Capabilities

Axiom Capital Planning and Tracking eliminates the challenge of accessing important and consistent information to properly evaluate each capital request. By requiring specific inputs for each new request, your organization ensures that the right information is provided to support capital allocation decisions. Capital request and approval processes are governed by a defined workflow that is tailored to your institutional processes, including conditional workflow rules and specific due dates.



Centralized Capital Project Framework

Axiom Capital Planning and Tracking



Capital Planning: Capital Allocation Capabilities

Designed to support all aspects of a corporate finance-based capital allocation process, our Capital Planning and Tracking solution helps colleges and universities establish a financial context on which to base key project investment decisions. Compare potential capital spending strategies with the help of comprehensive return-on-investment (ROI) evaluations that incorporate mission, strategic, financial, and operational aspects of alternative investments and investment portfolios. Ranking and scoring tools allow your institution to select the best projects based on strategic goals and capital constraints. The impact on the institution's balance sheet, income statement, and statement of cash flows of each project – along with the impact of the entire portfolio of potential projects – can be assessed to understand proposed financial outcomes associated with each alternative capital investment strategy.

Capital Tracking: Project Tracking Capabilities

Accurate and timely tracking of capital dollars that have been committed, funded, and spent, as well as measurement of actual performance of each investment against its business plan and budget, are vital to managing the ongoing fiscal health of the institution. The dynamic reporting capabilities of our software provide consistent, transparent, and reliable information to help management teams maximize cash flow and optimize use of capital.

Key capabilities include:

Capital Planning

- Capital constraint quantification – fully integrated with the financial plan
- Threshold/non-threshold capital allocation
- Configurable input forms
- Comprehensive process workflow
- Available ranking and scoring capabilities
- Sophisticated capital approval decision-making

Capital Tracking

- Online capital requisition forms and workflows
- Approval and tracking processes
- Capital expenditure cash flow forecasting
- Retrospective, post-completion project analysis
- Interfaces directly with Accounts Payable/Materials Management systems

Visit our [website](#) to learn more about Axiom Capital Planning and Tracking or request a demo.