



StrataJazz® OnePlan™

Accelerate and simplify budgeting
and planning with an advanced,
integrated platform



StrataJazz® OnePlan™ combines operational budgeting, forecasting, and service line planning into a single, one-of-a-kind solution to help your organization build more efficient, agile, and accountable processes. By integrating these critical short term planning capabilities, OnePlan enables hospitals and health systems to advance their budgeting and planning processes, and significantly reduce the hours spent creating a budget.

The healthcare market is unique, and complex business drivers such as volumes, labor, competition, and demand make financial planning a complicated process. Finance leaders at healthcare organizations of all sizes need adaptable solutions that allow them to model and analyze various scenarios, assumptions, and projections. Increasingly, stakeholders from operations, leadership, nursing, etc. are actively engaged as both end users and contributors to the short-term planning.

With OnePlan, finance professionals can plan and manage the full income statement vertically and horizontally in a single platform, while getting a budget that is more accurate, relevant, and actionable. With its intuitive user interface, OnePlan also makes it easy to engage non-finance leaders from across your organization, resulting in a more informed and collaborative financial plan.

A more effective planning approach

OnePlan automates and streamlines many of the most time-consuming and difficult elements of planning and budgeting, reducing staff time and effort by up to 50%. It breaks down the silos that exist within traditional planning to ensure processes are more:

Agile — By combining advanced budgeting and forecasting functions in one tool, OnePlan empowers finance professionals to adjust their planning processes and adopt different frequencies and levels of granularity to meet their organizations' unique needs. Finance leaders also can review plans by pivoting between facility or service line structures, and apply adjustments and assumptions based on different drivers.

Efficient — With OnePlan, finance leaders can develop accurate projections and set targets in days rather than weeks. Forecast methodologies enable a top-down data-driven approach to automate staffing, revenue, and expense projections based on various volume drivers.



OnePlan also includes two purpose-built interfaces — Plan Editor and My Budgets — which allow both finance teams and non-finance end users to interface with the models simultaneously.

Accurate — OnePlan allows analysts to effectively project the impact of service line strategies, or changes in patient volumes and payer mix both organization-wide and down to a granular, operational level. Teams can be more precise in how they project service line volume changes or the impacts of different initiatives. The platform uses sophisticated algorithms to translate service line

encounter volume projections into variable staffing and non-staffing expense targets to help department managers make informed decisions in allocating resources. Finance professionals also can layer their cost accounting model into the planning process, which provides greater automation and accuracy in developing financial plans.

Accountable — OnePlan provides transparency around model assumptions, target changes, and end user input. This gives leaders visibility into how financial plans are built and validated, and encourages the right people to be responsible during the planning process. The My Budgets interface is an intuitive tool for non-finance users to share operational input that informs overall assumptions and targets. Additionally, once a plan is in place, targets seamlessly flow into the StrataJazz Performance Management module to be compared with actual results for monthly variance reporting.

A one-stop platform for financial planning

By consolidating numerous functions in a single platform, OnePlan eliminates the need to transfer data, manually run projections, and reconcile assumptions across disconnected applications. The increased efficiencies

allow finance teams and other healthcare leaders to focus more of their valuable time on vital initiatives to control costs and build strategic alignment to help their organizations best serve their communities.

OnePlan combines:

Operating Budgeting

OnePlan leverages seamless integration of relevant cost data with best-practice automation, workflows, and analyses to deliver a collaborative, results-oriented budgeting process and plan that is significantly more accurate and radically less time-intensive than traditional approaches.

Rolling Forecast

OnePlan projects how shifting volumes, new payment models, and increasing costs will impact your income statement targets and overall performance. Proactively respond to change and identify improvement opportunities with access to timely and accurate monthly projections and financial performance statistics.