

Financial Decision Intelligence

Trusted data. Healthcare context. Decision-ready intelligence.

Strata's Financial Decision Intelligence brings proactive insights and conversational analysis to the trusted financial, operational, and encounter-level data already connected across StrataJazz — giving Finance a more complete view of performance and helping leaders identify opportunities sooner, understand the drivers behind them, and confidently guide better decisions.

The Challenge: From Trusted Data to Trusted Understanding

Healthcare Finance leaders do far more than report financial performance. They serve as strategic advisors to the business, working alongside executive, operational, and service-line leaders to evaluate opportunities, prioritize investments, and guide the decisions that shape long-term financial sustainability. The opportunity is simplifying how Finance navigates complex financial analysis by helping teams identify what matters, understand why it matters, and confidently communicate the insights that guide better business decisions.

An Intelligence Solution that Changes How Finance Works

Financial Decision Intelligence shifts Finance from searching for answers to focusing on what deserves attention. It proactively surfaces meaningful changes, risks, and opportunities—and makes it easy to explore the underlying drivers through conversational analysis.

TRADITIONAL APPROACH

Search through reports for trends

Explain what happened

Analyze historical performance

Build reports manually

React to issues

Support business decisions after they're made

FINANCIAL DECISION INTELLIGENCE



Start with prioritized insights



Understand why it happened



Anticipate emerging trends



Investigate through conversational analysis



Proactively identify risks and opportunities



Guide strategic & operational decisions

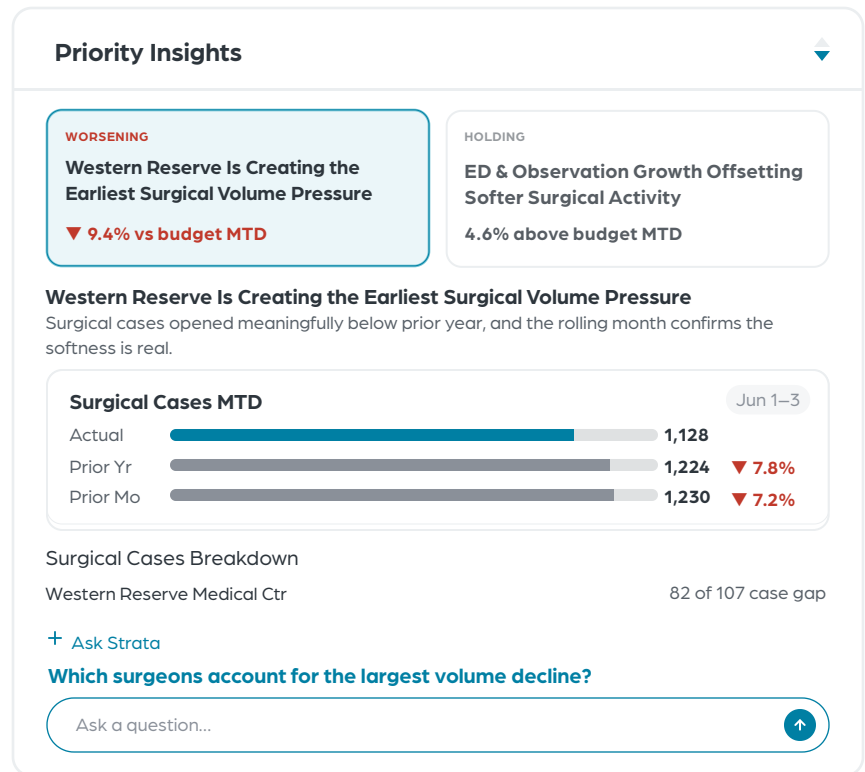
HOW THIS WORKS: TWO CONNECTED INTELLIGENCE EXPERIENCES

- **Command Center** knows what matters and shows you where to start.
- **Ask Strata** lets you investigate.

Know Where to Focus, Before It Becomes Tomorrow's Report

By accelerating analysis and surfacing the drivers of financial performance, Command Center gives Finance more time to guide decisions instead of gathering information, so they can partner with executive and service-line leaders to identify opportunities, improve performance, and inform strategy.

Command Center is Finance's daily intelligence briefing. Rather than expecting leaders to search across reports to identify what has changed, it continuously evaluates organizational performance and proactively surfaces prioritized insights, root-cause analysis, and forward-looking indicators, so leadership knows where to focus first.



KEY CAPABILITIES & BENEFITS

Morning Brief

Executive summary of the highest priority signals overnight

KPI & Forecast Snapshot

Key indicators with root-cause analysis and month-end forecasts

Priority Insights

Prioritized drivers with suggested paths to investigate

Healthcare News

Curated headlines relevant to your organization

Command Center

Proactive Financial Intelligence

Understand the Drivers of Performance in a Fraction of the Time

Analysts spend less time collecting and validating information and more time explaining why performance moved, with answers that stay traceable to the underlying data, every time.

Ask Strata lets Finance leaders and analysts investigate performance using natural language—no more jumping between reports and tools to answer a complex question. Because it's built directly into the platform, every response reflects the same trusted definitions and calculations used across Strata, so analysts can validate insights and move straight into supporting reports and workflows.

Western Reserve Surgical Volume Drop ★View Pins (0)

Did we lose a high-volume surgeon or block time at Western Reserve?

INSIGHT
Surgeon/block-time event, not system-wide demand

- OP Prostate down 80% on a real base — one line explains most of the miss

ENTITY	CURRENT	PRIOR YR	VAR %
Western Reserve	691	911	-23.4%
Summit Glen	220	261	-15.6%

Suggested Follow-ups

Pull surgeon-level volume at Western Reserve

Ask a question... 

KEY CAPABILITIES & BENEFITS

Investigate Performance

Ask questions in natural language, no report-building

Understand Drivers

Explore what's driving the underlying trend

Validate Insights

Every answer reflects governed definitions and calculations

Move to Action

Jump directly into Strata reports and workflows

Ask Strata

Conversational Financial Intelligence

What Makes This Different

Other vendors can connect AI to data. Strata's advantage is a healthcare financial foundation few can replicate.

Standalone AI Platforms

Require organizations to build and govern another data environment—adding another solution to secure, validate, deploy, and manage.

Generic ERP & EPM Vendors

Bring AI to financial and planning data, but typically lack the connected financial and encounter data needed to understand the drivers of healthcare performance.

Financial Decision Intelligence

Extends the Strata platform customers already trust—bringing AI to governed financial and encounter data with healthcare-specific logic and analytical context built in.

MORE THAN A NEW AI CAPABILITY

Financial Decision Intelligence demonstrates the value of a connected healthcare financial platform—bringing together trusted data, native intelligence, and connected planning capabilities to help Finance move more confidently from insight to action.

Business Outcomes

Competitive advantages for teams that use Financial Decision Intelligence:

See Emerging Risks Sooner

Surface meaningful financial changes while there is still time to respond.

Accelerate Analysis with Confidence

Move faster using trusted healthcare data and financial intelligence.

Strengthen Finance's Strategic Role

More time to partner with leaders and guide decisions that improve performance.

Extend Your Existing Platform

Introduce AI without another governed application or disconnected workflow.

See Financial Decision Intelligence in Action

Visit our [website](#) or request a demo to see how Command Center and Ask Strata guide better decisions.

[Request a Demo](#)