



StrataJazz Management Reporting

Save time, focus on what matters, and leverage the power of AI to make information easier to digest and act on



As healthcare organizations generate increasingly complex data, healthcare leaders need advanced analytics to support data-driven decisions. Meeting the needs of different stakeholders requires the ability to analyze and present information in a variety of ways, including through strategic reporting, insightful dashboards, ad hoc reporting, and other data visualization tools.

StrataJazz® Management Reporting provides executives and managers with timely access to financial and management insights in one trusted source. The solution includes a vast library of configurable metrics that tailor the solution to your organization's policies.

Metric Analysis and Summarization within Management Reporting uses the latest artificial intelligence (AI) functionality to generate concise and actionable summaries of key performance indicators (KPIs) across organizational and metric rollups to enhance reporting and reduce workload for monthly business reviews.

Management Reporting delivers:

- Reports for month-end financial analysis, such as balance sheets, cash flow reports, income statements, and provider reports
- Budget variance reports
- Budget analysis and budget statement reports
- Provider budget analysis and compensation reports
- Payroll reports and labor productivity analysis

Satisfying all reporting needs — from consolidated to highly granular views and everything in between — Management Reporting helps turn healthcare information into action.

Management Reporting helps finance teams:

- **Drive accountability and results** with clear and actionable reporting on profitability and productivity that align with monthly variance surveys.
- **Understand underlying causes of variance from budget** with interactive scorecards focused on key performance indicators, graphs, and ad-hoc reporting.
- **Identify opportunities to reduce waste** by utilizing budgets, flex budgets, productivity standards, benchmarks, and continuous improvement targets.
- **Provide a structured accountability process** with commentary requirements on important issues.
- **Understand the underlying cause of variances** with drilldowns into accounts payable (AP), materials management, and journal entry detail.
- **Summarize performance and action plans** at all levels of the organization via executive summaries and dashboards.
- **Seamlessly consolidate financial results** across the organization with income statement, balance sheet, and cash flow, as well as financial indicators reporting.

Metric Analysis and Summarization

Management Reporting's Metric Analysis and Summarization is powered by StrataSignal™ — Strata's suite of AI-powered capabilities designed to help customers work smarter and achieve better outcomes. The AI functionality in Management Reporting improves efficiency by decreasing preparation effort and off-loading repetitive, time-consuming, or cognitively heavy tasks.

Management Reporting lets you focus on higher value work by:

- **Reducing workload:** Preprocess and paraphrase freeform department/metric commentary into a concise list through a language learning model.
- **Enhancing reporting:** Present summaries and supporting information to surface insights quicker than manual digging.
- **Increasing leadership engagement:** Apply calculations, aggregations, business logic, and natural language processing to the monthly commentary cycle, including evaluating outlier commentary.

Executive Reports

Executive reporting is a key part of the Management Reporting platform, offering a variety of report packages tailor-made for higher level analysis. Configurable thresholds ensure that only important and material problems require the attention of front-line leaders.

Executive Reporting helps:

- **Save time:** Analyze data and provide insights to support broader business decisions rather than spending time editing disparate spreadsheets.
- **Tailor reports to business needs:** Easily adapt existing reports by adding new data and metrics to meet specific reporting needs.
- **Analyze on the spot:** Conduct ad hoc analysis and ongoing reporting to improve decision-making and optimize performance.
- **Establish a single source of truth:** Integrate data sources within the StrataJazz platform and create all reports from trusted, validated data.
- **Maintain data quality:** Manage the metadata of your data sources with common definitions to ensure adherence to data quality standards.
- **Manage versatile reports:** Manage roll-up structures and update dimensions “on the fly.”
- **Simplify security:** Filter content using role-based security to ensure that only accurate, authorized information is delivered to each user.

Dashboards

Management Reporting dashboards support the creation of visually rich analytics that combine financial and operational data, KPIs, and other metrics.

Dashboards make it easy to:

- **See and assess results quickly:** Executives can view and evaluate financial performance data, KPIs, operational metrics, rankings, departmental contributions, trends, variances, and outliers.
- **Streamline development:** Report authors can leverage intuitive design tools to streamline report creation and apply data filters, formatting, and visualization.
- **Conduct “what if” analysis:** Enhance executives’ understanding of the expected impacts of performance-enhancement initiatives by adjusting key metrics and assumptions.
- **Intuitively visualize data:** Robust visualization components make it easy to design and publish custom dashboards quickly.
- **Investigate:** Drill down to additional detail in underlying reports to analyze the root-cause details behind alerts and variances with a user interface tailored to variance investigation.

Management Reporting integrates with StrataJazz® Productivity Reporting. This integration allows healthcare leaders to view monthly financial variances in conjunction with biweekly and daily labor productivity metrics to facilitate a single, structured accountability process.

For more information about [Management Reporting](#), visit our website or [request a demo](#).

